

RECORDATION NO. 23943-C開助

FEB 23 112 -2 54 PM

SURFACE IRLINSPORTATION BOARD

VIA FEDEX

February 15, 2012

Chief. Section of Administration Office of Proceedings Surface Transportation Board 395 E Street SW Washington, D.C. 20024

Re: Termination of Security Interests / Recordation No. 23943-A

General Electric Capital Corporation / GMCO Corporation

Dear Section Chief:

Enclosed is an original and a certified true copy of a Termination and Release of Security Interest ("Termination") executed by General Electric Capital Corporation concerning Surface Transportation Board Recordation No. 23943-A, recorded September 5, 2002. The Termination constitutes a secondary document for Recordation Nos. 23943 and 23943-A as defined in the Surface Transportation Board's Rules for the Recordation of Documents. General Electric Capital Corporation has delivered the Termination to the undersigned ANB Bank (which is furnishing additional financing to the pertinent Debtor, GMCO Corporation) for purposes of its remittance to the Surface Transportation Board for recordation.

The names and addresses of the parties to the Termination are as follows:

Secured Party: General Electric Capital Corporation

10 Riverview Drive

Danbury, Connecticut 06810

Debtor: **GMCO** Corporation

228 Powerline Road Rifle, Colorado 81650

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board for purposes of paying the required recording fee for the Termination.

Please return the original or a copy of the Termination and the extra enclosed copy of this letter of transmittal, each with a date and time stamp and recordation number as proof of filing and recordation of the Termination, to:



John Stelzriede Market President ANB Bank

If you have any questions concerning this matter, please contact the undersigned at (970) 945-8511, or <u>istelzriede@anbbank.com</u>. or our legal counsel, Bob Fisher of Otten, Johnson, Robinson, Neff & Ragonetti, P.C. at (303) 575-7508. or <u>bfisher@ottenjohnson.com</u>.

The undersigned is an executive officer of ANB Bank having knowledge of the matters described in this letter.

Sincerely

John Stelzriede Market President

ANB Bank

10-93611

FEB 23 12 -2 54 PM



GE Capital

Suntale Trailis Portation Board

Global Asset Management

10 Riverview Drive Danbury, CT 06810

T (203) 749-6000

# TERMINATION AND RELEASE OF SECURITY INTEREST (Surface Transportation Board)

The undersigned, General Electric Capital Corporation, in its capacity as Secured Party (the "Secured Party"), in consideration of satisfaction by GMCO Corporation (the "Debtor") of obligations secured by the Security Agreement (as defined below), hereby agrees to terminate the Collateral Schedule No. 2 dated August 30, 2002 to and incorporating the terms of Master Security Agreement dated as of April 18, 2002 between the Secured Party and the Debtor (the "Security Agreement"), insofar as the same encumbers that certain railroad equipment and other collateral identified below ("Collateral"):

#### **DESCRIPTION OF COLLATERAL**

<u>Ouantity</u>	<u>Manufacturer</u>	Reporting Marks And Road Numbers	Year/Model and Type of Equipment
1	ACF Industries	TVAX2001/RRBX2001	20,500 Gallon TVAX Railcar
1	ACF Industries	TVAX2008/RRBX2008	20,500 Gallon TVAX Railcar
1	ACF Industries	TVAX2009/RRBX2009	20,500 Gallon TVAX Railcar
1	ACF Industries	TVAX2010/RRBX2010	20,500 Gallon TVAX Railcar
1	ACF Industries	TVAX2021/RRBX2021	20,500 Gallon TVAX Railcar
1	ACF Industries	TVAX2032/RRBX2032	20,500 Gallon TVAX Railcar
1	ACF Industries	TVAX2053/RRBX2053	20,500 Gallon TVAX Railcar
1	ACF Industries	TVAX2058/RRBX2058	20,500 Gallon TVAX Railcar
1	ACF Industries	TVAX2062/RRBX2062	20,500 Gallon TVAX Railcar
1	Evans Railcar	TVAX2072/RRBX2072	18,500 Gallon TVAX Railcar
1	Evens Railcar	TVAX2073/RRBX2073	18,500 Gallon TVAX Railcar
1	Evans Railcar	TVAX2075/RRBX2075	18,500 Gallon TVAX Railcar
1	Evans Railcar	TVAX2076/RRBX2076	18,500 Gallon TVAX Railcar
1	Evans Railcar	TVAX2080/RRBX2080	18,500 Gallon TVAX Railcar
1	Evans Railcar	TVAX2084/RRBX2084	16,500 Gallon TVAX Railcar
1	Evans Railcar	TVAX2085/RRBX2085	18,500 Gallon TVAX Railcar
1	Evans Railcar	TVAX 2087/RRBX2087	18,500 Gallon TVAX Railcar
Ĭ	Evens Railcar	TVAX2091/RRBX2091	18,500 Gallon TVAX Railcar
İ	Evans Railcar	TVAX2094/RRBX2094	18,500 Gallon TVAX Railcar
1	Evans Railcar	TVAX2097/RRBX2097	18,500 Gallon TVAX Railcar

Such security interest was granted pursuant to the Security Agreement, a copy of which was filed with the Surface Transportation Board on September 5, 2002 at 10:03 AM under Recordation Number 23943-A.

Notwithstanding anything to the contrary contained herein, this Termination shall not impair or terminate any of the rights and obligations of the parties under the Security Agreement expressed to survive pursuant to the terms of the Security Agreement.

This Termination shall be governed by the internal laws of the State of New York. The undersigned parties have signed below to indicate their consent to be bound by this Termination.

Dated this 30<sup>th</sup> day of January, 2012.

General Electric Capital Co

By:

Name: Mark Michener

Title: Portfolio Manager and Authorized Signatory

#### ACKNOWLEDGMENT

## STATE OF CONNECTICUT COUNTY OF FAIRFIELD

On the 30<sup>th</sup> day of January, 2012, before me a notary public in and for the State of Connecticut, personally appeared Mark Michener, known to me who, being by me duly sworn, did depose and say that he is a Portfolio Manager and Authorized Signatory of General Electric Capital Corporation, who executed the foregoing instrument.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official stamp the day and year in this certificate first above written.

Josephine Chang

Notary Public, State of Connecticut

Registration No. 137635

Recorded in the Notary Public Records

of Town of Danbury

Commission Expires March 31, 2014

JOSEPHINE CHANG Notary Public

State of Connecticut
My Commission Expires 313 113

### **CERTIFICATION**

I. John Stelzriede, Market President of ANB Bank, do hereby certify and declare under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original and that the foregoing is true and correct.

John Stelzriede, Market President

Date: 2-/5-12